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Attorneys for Anton R. Valukas, Esq., Examiner

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
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**NOTICE OF FILING OF
EXAMINER'S REPORT UNDER SEAL**

PLEASE TAKE NOTICE that Anton R. Valukas, Esq., the Examiner appointed for Lehman Brothers Holdings Inc. and its affiliated debtors in the above-captioned bankruptcy cases, has filed with the Court ***under seal*** the Report of Examiner Anton R. Valukas, pursuant to the Court's Order Authorizing Examiner to File the Examiner's Report Under Seal. [Docket No. 7024].

Dated: February 8, 2010
New York, New York

Respectfully submitted,

By: /s/ *Robert L. Byman*

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